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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	: <b>Chapter 11</b>
	:
<b>SEARS HOLDINGS CORPORATION, et al.,</b>	: <b>Case No. 18-23538 (RDD)</b>
	:
<b>Debtors.<sup>1</sup></b>	: <b>(Jointly Administered)</b>
	:
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**AMENDED NOTICE REGARDING INITIAL DISTRIBUTION  
PURSUANT TO ADMINISTRATIVE EXPENSE CLAIMS CONSENT PROGRAM**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

**PLEASE TAKE NOTICE** that on October 15, 2019, the Court entered the *Order (I) Confirming Modified Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors and (II) Granting Related Relief* (ECF No. 5370) (the “**Confirmation Order**”), approving, among other things, the Administrative Expense Claims Consent Program.<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Administrative Expense Claims Consent Program, an aggregate cash distribution of \$21 million<sup>3</sup> will commence on December 27, 2019 (the “**Initial Distribution**”) to holders of timely allowed and reconciled Opt-In Settled Admin Claims identified on Exhibit A (collectively, the “**Initial Distribution Participants**”).

**PLEASE TAKE FURTHER NOTICE** that 364 claims will participate in the Initial Distribution, 92 of which were reconciled between the December 13, 2019 omnibus hearing and December 23, 2019.

**PLEASE TAKE FURTHER NOTICE** that pursuant to paragraph 52(a)(i) of the Confirmation Order, the Debtors will deem holders of Opt-In Settled Admin Claims who are *not* Initial Distribution Participants as holders of Non Opt-Out Settled Admin Claims.

**PLEASE TAKE FURTHER NOTICE** that this Amended Notice shall supersede the *Notice Regarding Initial Distribution Pursuant to Administrative Expense Claims Consent Program* (ECF No. 6186) in all respects.

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<sup>2</sup> Capitalized terms used herein shall have the meaning ascribed to such terms in the *Modified Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors* (ECF No. 5293) (the “**Plan**”).

<sup>3</sup> Subject to deductions for certain processing fees.

Dated: December 24, 2019  
New York, New York

/s/ Garrett A. Fail

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**Exhibit A**

**Initial Distribution Participants**

**Exhibit A - Opt-in Ballots Allowed for 1st Disbursement**

**In re: Sears Holdings Corporation, et al.  
Case No. 18-23538 (RDD)**

Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801043388	24 7 AI INC	\$997,898.00	\$286,382.01
182353801039883	24 7 FIRE PROTECTION SERVICES INC	\$17,328.00	\$4,972.88
182353801042646	3M Company	\$4,548.95	\$1,305.48
182353801017310	4207602 CANADA INC	\$371,972.12	\$106,750.51
182353801042671	AAA Pharmaceutical, Inc.	\$24,003.60	\$6,888.68
182353801043204	Adams, Patricia	\$7,350.00	\$2,109.34
182353801039912	Agri-Fab, Inc.	\$24,593.26	\$7,057.90
182353801017192	Ainsworth Pet Nutrition LLC	\$151,692.25	\$43,528.44
182353801042734	Air Temp Mechanical Inc.	\$5,252.30	\$1,507.33
182353801042742	AKITAS LANDSCAPE AND MAINTENANCE	\$1,220.00	\$350.12
182353801042745 182353801042744	ALASKA NORTH STAR BUILDERS	\$16,554.13	\$4,750.79
182353801013948	ALIZAI ENTERPRISE INC	\$12,000.00	\$3,443.82
182353801042572	ALL AMERICAN TREE & LAWN	\$11,495.00	\$3,298.90
182353801042578	ALLIANCE COMFORT SYSTEMS INC	\$4,157.50	\$1,193.14
182353801017240	ALLIANCE PHARMA INC	\$798.85	\$229.26
182353801043224	Alpine Creations Ltd	\$600,000.00	\$172,191.15
182353801039933	AMO Sales & Service Inc	\$2,093.28	\$600.74
182353801043484	Amstore Corporation	\$34,977.00	\$10,037.88
182353801042805	ANGLESHELF OF PUERTO RICO	\$3,134.35	\$899.51
182353801042807	Anglo American Enterprises Corp.	\$9,658.94	\$2,771.97
182353801042818	APEX SYSTEMS INC	\$35,784.04	\$10,269.49
182353801013976	APEX TOOL GROUP LLC	\$250,000.00	\$71,746.31
182353801042824	Apollo Retail Specialist, LLC	\$9,575.49	\$2,748.02

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801018115	Architectural Graphics, Inc. (AGI)	\$114,660.50	\$32,905.87
182353801043263	Arkanoff Painting Inc	\$58,259.89	\$16,719.73
182353801043266	Armored AutoGroup Sales, Inc.	\$9,637.76	\$2,765.90
182353801043267	ARMOUTH INTERNATIONAL INC.	\$90,000.00	\$25,828.67
182353801043476	ARROW PLASTIC MFG	\$14,880.04	\$4,270.35
182353801039942	ARROW SPORTSWEAR	\$368,261.20	\$105,685.54
182353801016748	ASIF FAROOQUEE	\$2,230.16	\$640.02
182353801018189	Aspen Marketing Servs., Inc.	\$193,936.58	\$55,656.94
182353801014025	AUGUSTINE INC	\$16,061.76	\$4,609.49
182353801013795	Auxo International Ltd	\$334,150.50	\$95,896.27
182353801042831	Banks, Lisa Turner	\$3,771.00	\$1,082.22
182353801042847	BATISTA, MILDRED	\$3,819.99	\$1,096.28
182353801014042	Baute Crochetiere Hartley & Velkei LLP	\$15,464.83	\$4,438.18
182353801043273	BAW PLASTICS INC	\$7,242.45	\$2,078.48
182353801043276	Beauty 21 Cosmetics, Inc.	\$144,928.32	\$41,592.29
182353801043280	Bedz King LLC	\$4,215.87	\$1,209.89
182353801018129	Beeline.com, Inc.	\$4,256.88	\$1,221.66
182353801017006	BEST PARAMOUNT INTERNATIONAL LTD	\$145,176.95	\$41,663.64
182353801039841	Billion Best Industrial Limited	\$29,743.18	\$8,535.85
182353801042964	BLASS, JAY	\$448.00	\$128.57
182353801016412 182353801042976	BODY FLEX SPORTS INC	\$110,541.60	\$31,723.81
182353801013612	Bonnier Corporation	\$840,303.28	\$241,154.65
182353801042981	Borden Dairy Company of Alabama, LLC	\$624.17	\$179.13

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801042982	Borden Dairy Company of Cincinnati, LLC	\$1,983.87	\$569.34
182353801042983	Borden Dairy Company of Florida, LLC	\$5,438.58	\$1,560.79
182353801042932	Borden Dairy Company of Ohio, LLC	\$3,294.23	\$945.40
182353801042933	Borden Dairy Company of Texas, LLC	\$611.32	\$175.44
182353801042935	Boston Industrial	\$5,431.00	\$1,558.62
182353801042950	BPH LLC	\$173.50	\$49.80
182353801042956 182353801043486	Bradford Capital Holdings, LP	\$91,914.68	\$26,378.16
182353801018239	BRAELINN VILLAGE 1752, LLC	\$36,695.96	\$10,531.20
182353801043318	BROOKFIELD EQUINOX LLC-701289	\$4,677.60	\$1,342.40
182353801016497 182353801016498	Builder's Best, Inc.	\$96,037.67	\$27,561.39
182353801016503	Burma Bibas Inc	\$425.00	\$121.97
182353801042378	CALIFORNIA COMMERCIAL ROOFING SYSTE	\$35,489.90	\$10,185.08
182353801016541	CALIFORNIA INNOVATIONS INC	\$22,873.07	\$6,564.23
182353801042387	CANADA DRY BOTTLING COMPANY OF NEW YORK L.P.	\$4,657.12	\$1,336.52
182353801042389	Canada Dry Delaware Valley Bottling Company	\$211.20	\$60.62
182353801042391	Canada Dry Distribution Company of Wilmington	\$1,471.95	\$422.43
182353801042393	Canada Dry Potomac Corporation	\$4,628.98	\$1,328.45
182353801018257	Caparra Center Associates, LLC	\$30,263.62	\$8,685.21
182353801042408	CAR-FRESHNER CORPORATION	\$6,869.28	\$1,971.38
182353801040022	Carson Guam Corporation	\$14,697.70	\$4,218.02
182353801016617	CE COMPASS INC	\$2,960.79	\$849.70
182353801042467	Chateau Anne USA, Inc.	\$10,327.00	\$2,963.70
ECF No. 5301	Cherokee Debt Acquisition, LLC	\$533,555.00	\$153,122.42

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801039846	Citi-Talent Limited	\$305,564.84	\$87,692.60
182353801017652	City of Crystal City	\$872.59	\$250.43
182353801042526	Clover Imaging Group, LLC, assignee of Clover Technologies Group	\$86,600.00	\$24,852.92
182353801014199	COCA COLA BTLNG CO CONSOLIDATED	\$45,034.66	\$12,924.28
182353801042532	Coca-Cola Bottling Company of Int'l Falls	\$2,157.42	\$619.15
182353801016071	COLORON JEWELRY INC	\$125,456.49	\$36,004.16
182353801040075	Compass Electrical Solutions, LLC	\$485.44	\$139.32
182353801043468	Cowen Special Investments LLC as Transferee of A D Sutton & Sons	\$38,252.70	\$10,977.96
182353801042770	Crown Services, Inc.	\$8,570.62	\$2,459.64
182353801043371	CRST Specialized Transportation, Inc.	\$5,817.46	\$1,669.53
182353801016249	CUPID FOUNDATIONS INC	\$14,017.64	\$4,022.86
182353801042919	Data Print Technologies, Inc.	\$70,048.15	\$20,102.79
182353801042922	DataSpan Holdings, Inc	\$12,032.98	\$3,453.29
182353801016345	DEBBY HERMOSURA RODRIGUEZ OD	\$5,812.00	\$1,667.96
182353801014274	Demert Brands Inc	\$43,876.80	\$12,591.99
182353801016797	DIRECTIONS STUDIO LLC	\$83,991.06	\$24,104.20
182353801015769	DISSTON COMPANY	\$41,876.67	\$12,017.99
182353801039817	DIVA INTERNATIONAL INC	\$6,084.00	\$1,746.02
182353801043059	DM MERCHANDISING INC	\$8,467.20	\$2,429.96
182353801043390 182353801042112	Dorcy International, Inc.	\$702,048.94	\$201,477.69
182353801043400	DR ALBERT VELASCO JR PA	\$5,466.50	\$1,568.80
182353801043334	DXC Technology Services LLC	\$105,686.00	\$30,330.32
182353801040165	Dynamic Solar Solutions Inc.	\$9,650.00	\$2,769.41



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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801042130 182353801042129	East Coast Lumber Building Supply Company	\$366.28	\$105.12
182353801042154	EDGEWELL PERSONAL CARE	\$12,802.22	\$3,674.05
182353801015907	ELCO LABORATORIES DIV CHGO AEROSOL	\$34,641.96	\$9,941.73
182353801015928	ELEVATE LLC	\$7,801.78	\$2,239.00
182353801014349	ENCHANTE ACCESSORIES INC	\$26,860.35	\$7,708.52
182353801040178	Englewood Electrical Supply	\$688.30	\$197.54
182353801040189	Environmental Products & Services Inc.	\$1,338,099.26	\$384,014.76
182353801040191	ENVISIONS LLC	\$2,016.00	\$578.56
182353801042221	EuroBlooms, LLC	\$148,986.00	\$42,756.79
182353801042232	Express Services, Inc.	\$2,046.39	\$587.28
182353801042252 182353801042255 182353801040200 182353801040199 182353801042253 182353801042254	Fair Harbor Capital LLC	\$180,639.19	\$51,840.78
182353801040206	Fanatics Licensed Sports Group, LLC f/k/a VF Licensed Sports Group, LLC	\$40,472.00	\$11,614.87
182353801014393	FERRERO INC	\$8,340.85	\$2,393.70
182353801040223	Field Manufacturing, Corp.	\$6,848.64	\$1,965.46
182353801042292	First Alert, Inc.	\$6,991.98	\$2,006.60
182353801042300	Florida Construction Experts	\$6,700.00	\$1,922.80
182353801013714	Flynn Enterprises, LLC	\$2,598.20	\$745.65
182353801042308	FORD, CHARLOTTE	\$1,414.24	\$405.87
182353801042314	Fox Appliance Parts of Augusta, Inc	\$3,616.97	\$1,038.02
182353801018527	Franco Manufacturing Co., Inc.	\$16,000.00	\$4,591.76
182353801042326	FULLER, CONNIE	\$1,314.09	\$377.12

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801015608	G&L CLOTHING CO INC	\$3,963.46	\$1,137.45
182353801040228	Gama Sonic USA, Inc.	\$3,576.50	\$1,026.40
182353801040241	Gelmart Industries Inc.	\$43,783.62	\$12,565.25
182353801040242	General International Power Products, LLC	\$32,508.72	\$9,329.52
182353801042418	GF3 Ventures LLC	\$9,001.90	\$2,583.41
182353801015683	GHIRARDELLI CHOCOLATE COMPANY	\$62,652.84	\$17,975.44
182353801043087	Gokaldas Exports Ltd.	\$1,020,000.00	\$292,724.96
182353801043408	GOODY PRODUCTS INC	\$28,608.72	\$8,210.28
182353801042504 182353801042503 182353801042502 182353801015959	GRACO CHILDRENS PRODUCTS INC	\$177,559.88	\$50,957.07
182353801042505	Graddy, Harold & Mary	\$200.00	\$57.40
182353801042510	Green Mountain Imports LLC	\$1,230.39	\$353.10
182353801040256	GREENPRO SPRAY AND LAWN MAINT	\$3,031.16	\$869.90
ECF No. 5301 182353801042781	Hain Capital Investor Master Fund, Ltd.	\$8,360,605.94	\$2,399,370.65
182353801015120 182353801015119	HAMPTON FORGE LTD	\$95,129.48	\$27,300.76
182353801013874	Hansae Co. Ltd.	\$1,454,476.87	\$417,413.42
182353801042988	Hasbro Inc	\$1,409,969.74	\$404,640.53
182353801043372	Hasbro International Trading BV	\$93,617.20	\$26,866.76
182353801043007	HELLERS GAS	\$39,323.37	\$11,285.23
182353801043009	Helton Lawn Service, Inc.	\$1,625.00	\$466.35
182353801040278	HERITAGE FS, INC	\$1,058.88	\$303.89
182353801040280	Hero USA Inc. as Transferee of Signature Brands, LLC	\$433,963.20	\$124,541.04
182353801040292	Hicks & Sons Lawn Maintenance Inc	\$2,800.00	\$803.56

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Case No. 18-23538 (RDD)**

Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801041815	HKD Global Limited	\$211,765.42	\$60,773.55
182353801041817	Hoffmaster Group, Inc.	\$27,384.66	\$7,858.99
182353801043016	HOLDSUN GROUP LIMITED	\$111,489.36	\$31,995.80
182353801015288	HOME AND TRAVEL SOLUTIONS LLC	\$2,033.85	\$583.68
182353801015296	HOME PRODUCTS INTL - NORTH AMER INC	\$1,095,886.96	\$314,503.40
182353801013613	HomeAdvisor, Inc.	\$607,879.84	\$174,452.55
182353801015322	Hudson Home Group LLC	\$24,960.45	\$7,163.28
182353801014556	HUSQVARNA OUTDOOR PRODUCTS INC	\$1,326,374.38	\$380,649.89
182353801041840	Hydraulic and Electromechanic Services and Repairs	\$2,447.00	\$702.25
182353801040320	Industrial Power and Lighting Corp.	\$3,896.61	\$1,118.27
182353801018506	Infor (US), Inc.	\$1,605.00	\$460.61
182353801041901	Ingram Electro-Mek Inc	\$30,255.80	\$8,682.97
182353801043402	Inner Dynamics	\$4,840.00	\$1,389.01
182353801014575	INNOVA ELECTRONICS CORP	\$18,557.04	\$5,325.60
182353801043421	INNOVATIVE FACILITY SERVICES LLC	\$49,353.83	\$14,163.82
182353801040331	International Paper	\$116,548.33	\$33,447.65
182353801015639	INTRALINKS, INC	\$45,706.31	\$13,117.04
182353801015859	IVY TRADING INC	\$101,028.50	\$28,993.69
182353801043370	J G ELECTRIC	\$2,716.27	\$779.53
182353801041989	JAE HOON CORPORATION	\$58,515.13	\$16,792.98
182353801041994	JAK PROPERTY SERVICES LLC	\$7,880.00	\$2,261.44
182353801041995	Ja-Ru, Inc	\$19,901.88	\$5,711.55
182353801043379	Jaydee Group USA Inc.	\$6,622.71	\$1,900.62

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040358	JOHNSON & JOHNSON CONSUMER INC.	\$350,224.22	\$100,509.19
182353801014943	Jordache Limited	\$1,000,000.00	\$286,985.26
182353801040376	Jore Corporation	\$280,117.22	\$80,389.51
182353801042050	JS Products, Inc.	\$90,288.00	\$25,911.32
182353801017587	JUPITER WORKSHOPS HK LTD	\$15,525.80	\$4,450.68
182353801043376	K G Denim Limited	\$354,690.20	\$101,790.86
182353801042058	Kao USA Inc.	\$39,050.57	\$11,206.94
182353801014653	KBS Jewelry Inc	\$4,481.36	\$1,286.08
182353801042091	Kimberly-Clark Corporation	\$748,232.33	\$214,731.65
182353801042095	Kimberly-Clark Puerto Rico, Inc.	\$130,509.43	\$37,454.28
182353801042097	KING AND SONS PLUMBING CO	\$754.79	\$216.62
182353801017650	KING, ELAINE S	\$1,800.00	\$516.57
182353801040381	KINGS LANDSCAPING	\$4,225.00	\$1,212.51
182353801013661	KIR Montebello, L.P.	\$92,474.80	\$26,538.90
182353801015109	KOBI KATZ INC	\$6,849.98	\$1,965.84
182353801014692	KOSS CORPORATION	\$10,728.00	\$3,078.78
182353801017973	Lafayette Marketplace Baceline, LLC, by Baceline Investments, LLC	\$2,338.06	\$670.99
182353801042273	Language Services Associates, Inc.	\$923.90	\$265.15
182353801043345	LARSON MANUFACTURING COMPANY INC	\$9,899.50	\$2,841.01
182353801042344	Ledvance LLC	\$349,504.10	\$100,302.52
182353801043185	Lee and Co. Ltd.	\$67,702.75	\$19,424.69
182353801042345	LEE FLANAGAN	\$2,630.00	\$754.77
182353801040418	Levi Strauss & Co., Inc.	\$1,179,761.37	\$338,574.12

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040427	LFC, LLC dba Genuine Grip Footwear	\$6,373.00	\$1,828.96
182353801041569 182353801041568 182353801041567	LIGHTRICITY ELEKTRIC LLC	\$33,807.96	\$9,702.39
182353801041578	Lisa International	\$388,503.60	\$111,494.81
182353801017600	LONGSHORE LTD	\$23,436.00	\$6,725.79
182353801018208	Luan Investment SE	\$44,789.93	\$12,854.05
182353801018193	M&S Landscaping Inc.	\$276,297.70	\$79,293.37
182353801040454	MACHUGA CONTRACTORS, INC	\$7,918.56	\$2,272.51
182353801040456	Magformers, LLC	\$2,373.15	\$681.06
182353801019037	MAGIC VIDEO INCORPORATED	\$158.40	\$45.46
182353801041651	Marketing Card Technology, LLC	\$44,405.70	\$12,743.78
182353801043502	MARKETPLACE BRANDS LLC	\$53,192.12	\$15,265.35
182353801019134	MATOSANTOS COMMERCIAL CORP.	\$5,021.90	\$1,441.21
182353801041671	MAX MEHRA COLLECTION	\$17,000.00	\$4,878.75
182353801017770	MC Builders, LLC	\$112,473.85	\$32,278.34
182353801043403	MCCOWAN, BETTY	\$5,000.00	\$1,434.93
182353801019169	MCKEE FOODS CORP	\$66,297.30	\$19,026.35
182353801019182	MECHANIX WEAR	\$73,642.44	\$21,134.29
182353801019196	MEGAGOODS INC	\$109,586.30	\$31,449.65
182353801041716	Meguiar's, Inc.	\$46,560.60	\$13,362.21
182353801041721	MELTON, KORY	\$800.00	\$229.59
182353801043430	Micro Focus, LLC	\$136,562.24	\$39,186.35
182353801041749	MICROSYSTEMS INC	\$3,500.00	\$1,004.45

**Exhibit A - Opt-in Ballots Allowed for 1st Disbursement**

**In re: Sears Holdings Corporation, et al.  
Case No. 18-23538 (RDD)**

Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040487	Mike Media Group Inc	\$18,000.00	\$5,165.73
182353801018123	Milton Manufacturing, LLC	\$150,852.86	\$43,292.55
182353801043475	MJ Holding Company, LLC	\$59,827.80	\$17,169.70
182353801013687	Molsberry Sorrells LLC	\$2,308.00	\$662.36
182353801043351	Mommy's Helper Inc.	\$14,262.28	\$4,093.06
182353801041783	Morales, Betty	\$2,100.00	\$602.67
182353801041784	Moran, Amanda	\$9,091.00	\$2,608.98
182353801019386	MR2D GLOBAL TRADING LLC	\$7,568.00	\$2,171.90
182353801041802	Munch's Supply	\$9,404.06	\$2,698.83
182353801041804	MUSIC TECHNOLOGIES INTERNATIONAL	\$39,933.73	\$11,460.39
182353801043445	Natrol LLC	\$2,448.00	\$702.54
182353801019460	NEIL KRAVITZ GROUP SALES INC	\$7,347.78	\$2,108.70
182353801041945	NETRELEVANCE LLC	\$214,464.98	\$61,548.29
182353801041958	New View Gifts & Accessories	\$51,653.52	\$14,818.80
182353801041960	Niagara Bottling, LLC	\$257,552.41	\$73,908.74
182353801018267	NorthStar Group Services, Inc.	\$560,709.61	\$160,915.39
182353801040544 182353801043465	Olympus Peak Master Fund LP	\$3,145,033.46	\$902,578.24
182353801043343	ONYX CORPORATION	\$2,623.33	\$752.86
182353801042596	Optiv Security, Inc.	\$628,982.63	\$180,508.74
182353801019659	ORIENTAL UNLIMITED INC	\$4,098.74	\$1,176.28
182353801019660	ORIGINAL CALIFORNIA CAR DUSTER CO	\$8,236.20	\$2,363.67
182353801039826	P.K. Douglass Inc.	\$14,076.00	\$4,039.60
182353801041326	Pacific Green Landcare LLC (5906)	\$13,800.00	\$3,960.40

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801041336	Parfums de Coeur, Ltd.	\$43,200.00	\$12,397.76
182353801043032 182353801043030 182353801041344	PCL Co Limited	\$775,602.28	\$222,586.43
ECF No. 6053	Pearl Global Industries Limited	\$1,130,000.00	\$324,293.34
182353801040568	Pepsi Cola & National Brand Beverages, Ltd	\$1,425.45	\$409.08
182353801040571	Pepsi Cola Bottling Company of New York, Inc.	\$34,021.38	\$9,763.63
182353801040581	Perio, Inc	\$2,250.12	\$645.75
182353801041347	Peru K-M Company, LLC	\$35,331.50	\$10,139.62
182353801041355	Petoskey Plastics, Inc.	\$2,291.60	\$657.66
182353801041360	Piedmont Lawn Care MGMT, LLC	\$3,525.00	\$1,011.62
182353801019853	POSITEC USA INC	\$5,140.45	\$1,475.23
182353801019867	PRAGMA CORPORATION	\$2,202.00	\$631.94
182353801041390	Pratt Industries, Inc.	\$40,826.40	\$11,716.57
182353801019921	PROFOOT INC	\$246.65	\$70.79
182353801019933	PROPEL TRAMPOLINES LLC	\$63,184.00	\$18,132.88
182353801043391	PULSAR PRODUCTS INC	\$25,290.19	\$7,257.91
182353801040631	R & C ELECTRIC	\$2,736.50	\$785.34
182353801040632 182353801040633	R E Michel Company LLC	\$35,885.02	\$10,298.48
182353801018431	Red Bull Distribution Company, Inc	\$21,794.39	\$6,254.67
182353801040653	ReviewTrackers Inc	\$2,128.31	\$610.79
182353801040664	Richline Group, Inc.	\$221,281.36	\$63,504.49
182353801041611	RIGHT MANAGEMENT INC.	\$44,720.00	\$12,833.98
182353801018697	ROBERT J CLANCEY LTD	\$31,498.72	\$9,039.67

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801041629	ROBINSON, JERRY L	\$10,000.00	\$2,869.85
182353801041686	Rocky Mountain Super Vac, Inc.	\$24,322.50	\$6,980.20
182353801018715	ROD DESYNE INC	\$5,787.14	\$1,660.82
182353801020059	Ronan Tools Inc	\$17,986.15	\$5,161.76
182353801017003 182353801039868	Rosemary Assets Limited	\$429,633.27	\$123,298.41
182353801041696	Rosenthal & Rosenthal, Inc.	\$551.75	\$158.35
182353801020106	ROSY BLUE INC	\$110,428.07	\$31,691.23
182353801040669 182353801040668	Rubbermaid Commercial Products, LLC	\$2,465.01	\$707.42
182353801040670	Rubbermaid Incorporated	\$13,982.34	\$4,012.73
182353801043466	SAFAVIEH INTL LLC	\$43,035.14	\$12,350.45
182353801040692	Safeway Supply, Inc.	\$4,118.74	\$1,182.02
182353801020180 182353801020179 182353801043503	Sakar International Inc	\$78,241.25	\$22,454.09
182353801041887	Sanford L.P.	\$27,441.68	\$7,875.36
182353801042190	SCHNEIDERS DAIRY INC	\$1,505.67	\$432.11
182353801042202	SEASIDE LANDSCAPE & EXCAVATION	\$7,208.08	\$2,068.61
182353801018211	Securian Life Insurance	\$2,026,298.78	\$581,517.88
182353801020278	SEELEY SAVIDGE & EBERT CO LPA	\$1,222.22	\$350.76
182353801043166	Sein Together Co., Ltd.	\$16,629.18	\$4,772.33
182353801020287	SELLMARK CORPORATION	\$4,768.92	\$1,368.61
182353801040705	SENNCO SOLUTIONS INC-1000662023	\$2,027.02	\$581.72
182353801017463	SHANDONG LAWRANCE TEXTILES CO LTD	\$78,619.42	\$22,557.61
182353801043092	Shenzhen Everbest Machinery Industry Co., LTD	\$163,467.47	\$46,907.75



**Exhibit A - Opt-in Ballots Allowed for 1st Disbursement**

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801041151	Silver Springs Bottled Water Co	\$46,391.88	\$13,313.79
182353801041159	Simmons Caribbean Bedding, Inc.	\$79,029.34	\$22,680.26
182353801041162	Simmons Company	\$695,433.00	\$199,579.02
182353801040736	Small Engine and Mower Services, llc	\$200.00	\$57.40
182353801018819	SOLDIER SPORTS LLC	\$1,377.00	\$395.18
182353801017030 182353801017031	SP APPARELS LTD	\$187,502.71	\$53,810.51
182353801041194	Sphere Consulting	\$42,876.00	\$12,304.78
182353801018956	SQUATTY POTTY LLC	\$1,011.75	\$290.36
182353801041206	ST CORPORATION	\$26,965.43	\$7,738.68
182353801018958	STAMAR PACKAGING INC	\$219,678.81	\$63,044.58
182353801040752	Steven Vardi, Inc.	\$72,542.24	\$20,818.55
182353801043135	Styletex Ltd	\$19,039.48	\$5,464.05
182353801041220 182353801041221	Sunbeam Products, Inc.	\$82,192.71	\$23,588.09
182353801043368	Sunrise Mall LLC	\$4,110.11	\$1,179.54
182353801043100	Superb International Co., Ltd	\$159,183.20	\$45,678.23
182353801041240	Superior Sweeping Ltd.	\$2,750.00	\$789.21
182353801043360	SW Corporation dba. Magic Lamp Wholesale	\$12,429.28	\$3,567.02
182353801020538	SWANSON MARTIN & BELL	\$14,740.42	\$4,230.28
182353801041252	Szul USA LLC	\$5,851.89	\$1,679.41
182353801043358	Tannor Partners Credit Fund, LP	\$623,959.29	\$179,067.12
182353801040773	TAYLOR MAINT	\$9,456.10	\$2,713.76
182353801040774	TAYLOR, CORY	\$500.00	\$143.50
182353801018195	TeleBrands, Corp.	\$115,027.00	\$33,011.05

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040788	TELUS ENTERPRISE SOLUTIONS CORP	\$998,100.58	\$286,440.15
182353801020659	The Best Deals For You LLC	\$5,712.27	\$1,639.34
182353801043367	The Canadian Group	\$33,299.20	\$9,556.38
182353801041285	The Comet Clothing Company, LLC	\$19,749.00	\$5,667.67
182353801041291	The Goodyear Tire & Rubber Company	\$382,884.12	\$109,882.10
182353801041293	THE KRAFT HEINZ COMPANY	\$244,973.65	\$70,303.83
182353801041299	The Organic Tool Corporation	\$4,680.00	\$1,343.09
182353801041303	The State News, Inc. a non-profit company	\$16,000.00	\$4,591.76
182353801018482	The Trustees of the Estate of the Bernice Pauahi Bishop, doing business as Kamehameha Schools	\$199,049.00	\$57,124.13
182353801020710	THERMWELL PRODUCTS CO INC	\$54,584.88	\$15,665.06
182353801040799	THOMPSON BRODY & KAPLAN LLP	\$5,213.64	\$1,496.24
182353801040819	Toma, Jean	\$1,298.00	\$372.51
182353801041474	Triangle Trading Co, Inc	\$4,168.87	\$1,196.40
182353801041544	True Value Company, LLC a/k/a True Value Manufacturing	\$17,957.19	\$5,153.45
182353801020881	Turtle Wax Inc	\$58,090.11	\$16,671.01
182353801043414	Twin City Estate Corporation, by R.L. Jones Properties, its agent	\$7,758.20	\$2,226.49
182353801040828	Two Lips Shoes	\$146,347.20	\$41,999.49
182353801018196	U.S. Bank, N.A., as Trustee for Series 2005 IQ9 Notes	\$16,374.80	\$4,699.33
182353801040843	Uni Hosiery Co Inc	\$38,236.20	\$10,973.23
182353801013692	US REALTY 86 ASSOCIATES	\$10,685.45	\$3,066.57
182353801020974	USA OUTERWEAR LLC	\$395,122.75	\$113,394.40
182353801040946	VACCARO, R	\$500.00	\$143.50
182353801040959	Van Hook Service Co., Inc.	\$7,675.67	\$2,202.80

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801021020	VAUGHAN & BUSHNELL MFG CO	\$48,604.28	\$13,948.71
182353801040970 182353801040969	Vehicle Service Group, LLC dba Rotary Lift, a Dover corporation	\$201,945.82	\$57,955.47
182353801040973 182353801040972	Vendor Recovery Fund IV, LLC	\$67,212.30	\$19,288.94
182353801040853	Verint Americas Inc	\$129,993.18	\$37,306.13
182353801040979	Voss Distributing LLC	\$798.80	\$229.25
182353801040985	WAGABAZA, WILLIAM	\$3,000.00	\$860.96
182353801021177	WD 40 COMPANY	\$6,214.20	\$1,783.38
182353801039837	Western Sales Trading Company	\$100,297.33	\$28,783.86
ECF No. 5301	Whitebox Asymmetric Partners LP	\$8,676,589.32	\$2,490,053.22
ECF No. 5301	Whitebox Multi Strategy Partners LP	\$13,812,108.31	\$3,963,871.46
182353801021267	WICKED FASHIONS INC	\$144,912.00	\$41,587.61
182353801041067	Williams Construction	\$6,700.00	\$1,922.80
182353801043472	WING HING SHOES FACTORY LIMITED	\$228,487.26	\$65,572.48
182353801040908	Wise Food Inc	\$13,696.92	\$3,930.81
182353801018204	WSSR, LLC	\$20,321.30	\$5,831.91
182353801043461	Xiamen Golden Textile Imp & Exp Co, LTD	\$794,772.88	\$228,083.10
182353801040926	Yesco LLC	\$24,174.65	\$6,937.77
182353801041097	Zebra Technologies International, LLC	\$28,003.79	\$8,036.67
<b>Total</b>		<b>\$73,174,490.44</b>	<b>\$20,999,945.00</b>

*The difference between the \$21 million and the total to be disbursed is due to certain fees incurred*